



## Announcement Summary

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**Entity name**

TYMLEZ GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 13, 2021

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TYMO	OPTION EXPIRING 31-DEC-2023	100,000	13/08/2021
TYM	ORDINARY FULLY PAID	2,200,000	13/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TYMLEZ GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

622817421

### 1.3 ASX issuer code

TYM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/8/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

Other

**2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

2,000,000 Shares issued to Mr O'Halloran in payment of his second 6 months' salary as approved by shareholders at the Company's 30 July 2021 AGM.  
200,000 Shares and 100,000 Listed TYMO issued to Peak Asset Management or their nominee in lieu of fees payable for Lead Manager services provided to the Company as approved by shareholders at the Company's 30 July 2021 AGM.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

TYM : ORDINARY FULLY PAID

**Issue date**

13/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

2,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued at a deemed issue price of A\$0.009 per Share; however no cash consideration will be paid as they are being issued in lieu of \$18,000 of the Director's fees payable to Mr. Daniel O'Halloran

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.009000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To pay for services rendered

**Please provide additional details**

Please refer to the notice of meeting for the Company's 30 July 2021 meeting for additional information.

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**Additional +securities to be quoted in an existing class**

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**ASX +security code and description**

TYM : ORDINARY FULLY PAID

**Issue date**

13/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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Issue details

**Number of +securities to be quoted**

200,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued for nil cash consideration to Peak Asset Management as the Lead Manager Securities will be issued in lieu of \$22,000 of the capital raise fee payable by the Company to Peak Asset Management.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.110000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To pay for services rendered

**Please provide additional details**

Please refer to the notice of meeting for the Company's 30 July 2021 meeting for additional information.

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

TYMO : OPTION EXPIRING 31-DEC-2023

**Issue date**

13/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**



Yes

Issue details

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**Number of +securities to be quoted**

100,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Attaching options to Peak Asset Management fee shares.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.006000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To pay for services rendered

**Please provide additional details**

Please refer to the notice of meeting for the Company's 30 July 2021 meeting for additional information.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TYMO : OPTION EXPIRING 31-DEC-2023	34,126,575
TYM : ORDINARY FULLY PAID	986,310,613

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TYMAF : OPTION EXPIRING 25-AUG-2023 EX \$0.055	1,770,000
TYMAD : OPTION EXPIRING 10-DEC-2022 EX \$0.35	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

30/7/2021