



Announcement Summary

Entity name

TYMLEZ GROUP LIMITED

Date of this announcement

Friday August 13, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | Unlisted options exercisable at \$0.035 expiring on 30 November 2024. | 51,805,530 | 13/08/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TYMLEZ GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

622817421

1.3 ASX issuer code

TYM

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Director options approved by shareholders at the Company's 30 July 2021 AGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to the notice of meeting for the Company's 30 July 2021 AGM for additional information.

Issue details

Number of +securities

51,805,530

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as a form of incentive based remuneration.

Purpose of the issue

Other

Additional Details

Issued as a form of incentive based remuneration.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TYMO : OPTION EXPIRING 31-DEC-2023 | 34,026,575 |
| TYM : ORDINARY FULLY PAID | 984,110,613 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| TYMAF : OPTION EXPIRING 25-AUG-2023 EX \$0.055 | 1,770,000 |
| TYMAD : OPTION EXPIRING 10-DEC-2022 EX \$0.35 | 2,000,000 |
| New class - code to be confirmed : Unlisted options exercisable at \$0.035 expiring on 30 November 2024. | 51,805,530 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/7/2021