

20 August 2021

ASX Announcement

Section 708A(5)(e) Notification

Tymlez Group Limited (**Company**) refers to the issue of 2,740,910 Ordinary Shares and 370,455 Listed Options (TYMO) in the Company on 13 August 2021.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Authorised by:

Mr Justyn Stedwell

Company Secretary

On behalf of the Board of Directors

TYMLEZ GROUP LIMITED

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ASX:TYM

ABOUT TYMLEZ GROUP LIMITED

The TYMLEZ platform enables the efficient and cost-effective deployment of enterprise blockchain applications in growing mission-critical industries including energy, financial services and medical-tech. The core functionality allows TYMLEZ to integrate with blockchains, legacy software and modern applications. TYMLEZ is developing solutions for customers on its platform. Solutions include tracking and tracing, secure document sharing and peer to peer trading.