



Announcement Summary

Entity name

TYMLEZ GROUP LIMITED

Date of this announcement

Wednesday May 04, 2022

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Employee Options EX \$0.015 Expiring 28-Jun-2026	15,789,624	04/05/2022
New class - code to be confirmed	Employee Options EX \$0.016 Expiring 15-Nov-2026	880,000	04/05/2022
New class - code to be confirmed	Employee Options EX \$0.016 Expiring 5-Aug-2026	880,000	04/05/2022
New class - code to be confirmed	Employee Options EX \$0.016 Expiring 29-Mar-2026	880,000	04/05/2022
New class - code to be confirmed	Employee Options EX \$0.016 Expiring 5-Jul-2026	880,000	04/05/2022
New class - code to be confirmed	Employee Options EX \$0.016 Expiring 15-Sep-2026	880,000	04/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TYMLEZ GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

622817421

1.3 ASX issuer code

TYM

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Employee Options EX \$0.015 Expiring 28-Jun-2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Dan Voyce

Name of registered holder

Dan Voyce

Number of +securities

15,789,624

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

28/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY FULLY PAID SHARES



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02059110-3A507680?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,789,624

ASX +security code

New class - code to be confirmed

+Security description

Employee Options EX \$0.016 Expiring 15-Nov-2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01600000

Expiry date

15/11/2026



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY FULLY PAID SHARES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02059110-3A507680?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

880,000

ASX +security code

New class - code to be confirmed

+Security description

Employee Options EX \$0.016 Expiring 5-Aug-2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being



issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01600000

Expiry date

5/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

880,000

ASX +security code

+Security description

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01600000	29/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY FULLY PAID SHARES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02059110-3A507680?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

880,000

ASX +security code

New class - code to be confirmed

+Security description

Employee Options EX \$0.016 Expiring 5-Jul-2026



+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

4/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01600000

Expiry date

5/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY FULLY PAID SHARES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02059110-3A507680?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

880,000

ASX +security code

New class - code to be confirmed

+Security description

Employee Options EX \$0.016 Expiring 15-Sep-2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01600000

Expiry date

15/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY FULLY PAID SHARES



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02059110-3A507680?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

880,000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TYMO : OPTION EXPIRING 31-DEC-2023	34,397,030
TYM : ORDINARY FULLY PAID	986,851,523

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYMAF : OPTION EXPIRING 25-AUG-2023 EX \$0.055	1,770,000
TYMAD : OPTION EXPIRING 10-DEC-2022 EX \$0.35	2,000,000
TYMAG : OPTION EXPIRING 30-NOV-2024 EX \$0.035	51,805,530
New class - code to be confirmed : Employee Options EX \$0.015 Expiring 28-Jun-2026	15,789,624
New class - code to be confirmed : Employee Options EX \$0.016 Expiring 15-Nov-2026	880,000
New class - code to be confirmed : Employee Options EX \$0.016 Expiring 5-Aug-2026	880,000
New class - code to be confirmed : Employee Options EX \$0.016 Expiring 29-Mar-2026	880,000
New class - code to be confirmed : Employee Options EX \$0.016 Expiring 5-Jul-2026	880,000
New class - code to be confirmed : Employee Options EX \$0.016 Expiring 15-Sep-2026	880,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13