



## Announcement Summary

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**Entity name**

TYMLEZ GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 28, 2022

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TYM	ORDINARY FULLY PAID	2,500,000	28/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TYMLEZ GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

622817421

### 1.3 ASX issuer code

TYM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/12/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares issued to professional and sophisticate investors. Proposal to issue shares was not previously announced in an Appendix 3B because the transaction occurred on the same day as the share issues.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

TYM : ORDINARY FULLY PAID

**Issue date**

28/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

2,500,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TYMO : OPTION EXPIRING 31-DEC-2023	34,383,393
TYM : ORDINARY FULLY PAID	1,085,522,864

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TYMAF : OPTION EXPIRING 25-AUG-2023 EX \$0.055	1,770,000
TYMAO : OPTION EXPIRING 23-AUG-2026 EX \$0.024	7,500,000
TYMAD : OPTION EXPIRING 10-DEC-2022 EX \$0.35	2,000,000
TYMAK : OPTION EXPIRING 29-MAR-2026 EX \$0.016	880,000
TYMAL : OPTION EXPIRING 05-JUL-2026 EX \$0.016	880,000
TYMAM : OPTION EXPIRING 15-SEP-2026 EX \$0.016	880,000
TYMAN : OPTION EXPIRING 31-DEC-2023 EX \$0.015	3,000,000
TYMAG : OPTION EXPIRING 30-NOV-2024 EX \$0.035	51,805,530
TYMAH : OPTION EXPIRING 28-JUN-2026 EX \$0.015	15,789,624
TYMAI : OPTION EXPIRING 15-NOV-2026 EX \$0.016	880,000
TYMAJ : OPTION EXPIRING 05-AUG-2026 EX \$0.016	880,000
TYMAP : OPTION EXPIRING 23-AUG-2026 EX \$0.045	7,500,000



TYMAQ : OPTION EXPIRING 23-AUG-2026 EX \$0.0285

7,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

2,500,000 shares

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No