

Announcement Summary

Entity name

TYMLEZ GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 12, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
TYMAG	OPTION EXPIRING 30-NOV-2024 EX \$0.035	8,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/04/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TYMLEZ GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

622817421

1.3 ASX issuer code

TYM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/4/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TYMAG: OPTION EXPIRING 30-NOV-2024 EX \$0.035

Unquoted +equity securities that have ceased

Number of securities that have ceased

8,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation?

12/4/2023

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYMO : OPTION EXPIRING 31-DEC-2023	34,383,393
TYM : ORDINARY FULLY PAID	1,092,195,295

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

Total number of

ASX +security code and description	+securities on issue
TYMAF : OPTION EXPIRING 25-AUG-2023 EX \$0.055	1,770,000
TYMAO : OPTION EXPIRING 23-AUG-2026 EX \$0.024	7,500,000
TYMAK : OPTION EXPIRING 29-MAR-2026 EX \$0.016	880,000
TYMAL : OPTION EXPIRING 05-JUL-2026 EX \$0.016	880,000
TYMAM : OPTION EXPIRING 15-SEP-2026 EX \$0.016	880,000
TYMAN : OPTION EXPIRING 31-DEC-2023 EX \$0.015	3,000,000
TYMAG : OPTION EXPIRING 30-NOV-2024 EX \$0.035	43,805,530
TYMAH : OPTION EXPIRING 28-JUN-2026 EX \$0.015	15,789,624
TYMAI : OPTION EXPIRING 15-NOV-2026 EX \$0.016	880,000
TYMAJ: OPTION EXPIRING 05-AUG-2026 EX \$0.016	880,000
TYMAP : OPTION EXPIRING 23-AUG-2026 EX \$0.045	7,500,000
TYMAQ : OPTION EXPIRING 23-AUG-2026 EX \$0.0285	7,500,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.